

MARKET WRAP



| KSE-100 Index | | KSE-All Index | | KSE-30 Index | | KMI-30 Index | | KMI-All Index | |
|------------------|---------|------------------|---------|------------------|---------|------------------|---------|------------------|---------|
| 323 mn | ▲ 0.54% | 679 mn | ▲ 0.58% | 108 mn | ▲ 0.34% | 91 mn | ▲ 0.47% | 337 mn | ▲ 0.36% |
| 92,520.48 | 499.04 | 58,870.74 | 341.33 | 28,761.88 | 97.09 | 140,859.3 | 661.22 | 40,581.80 | 147.12 |

Market Summary

The stock market on Thursday remained positive throughout the day and concluded the session in the green zone amid optimism prevailing among the investors over positive macroeconomic fundamentals. The Benchmark KSE-100 index made an intra-day high and low at 92,694.53 (673.09 points) and 92,185.69 (164.25 points) respectively while closed at 92,520.48 by gaining 499.04 points. PKR in today's interbank depreciated by Rs 0.0538 against USD and closed at Rs277.9461. The value of shares traded during the day was Rs24.823 billion. Market capitalization stood at around Rs11.874 trillion. Overall, trading volumes for the day decreased to 678.63 million shares compared with Wednesday's tally of 888.83 million. BOP was the volume leader with 62.9 million shares, gaining Rs0.36 to close at Rs6.57. It was followed by KOSM with 46.5 million shares, gaining Rs0.54 to close at Rs7.83 and KEL with 34.7 million shares, gaining Rs0.16 to close at Rs4.8.

Volume Leaders ('000)

| | |
|-----------|--------|
| BOP | 62,921 |
| KOSM | 46,528 |
| KEL | 34,718 |
| HASCOLDEF | 27,351 |
| FLYNG | 24,987 |
| PACE | 23,703 |
| CENERGY | 22,701 |
| POWER | 19,173 |
| WTL | 18,634 |
| PAEL | 16,005 |

Gainers (PKR)

| | | |
|---------|-------|------|
| CLCPS | 3.38 | 0.60 |
| PASLDEF | 1.49 | 0.24 |
| FCSC | 2.13 | 0.30 |
| PASMDEF | 5.74 | 0.75 |
| CHBLDEF | 7.81 | 1.00 |
| DWTMDEF | 5.11 | 0.55 |
| PPVCDEF | 9.30 | 1.00 |
| SSML | 8.64 | 0.91 |
| SLYTDEF | 13.27 | 1.21 |
| BILF | 23.38 | 2.13 |

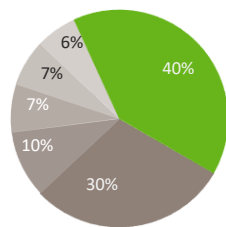
Losers (PKR)

| | | |
|---------|--------|--------|
| FANM | -3.35 | |
| KSTMDEF | -1.25 | 11.21 |
| FLYNG | -2.88 | 25.88 |
| BELADEF | -29.80 | 268.26 |
| GRYL | -0.47 | 4.41 |
| LPGL | -16.90 | 173.79 |
| DMTMDEF | -0.44 | 4.56 |
| KOHTM | -2.64 | 30.00 |
| KML | -2.45 | 28.06 |
| NONS | -6.24 | 75.15 |

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

| | |
|----------------------------|-------|
| Banks / DFI | -7.26 |
| Broker Proprietary Trading | 0.71 |
| Companies | -2.10 |
| Individuals | -0.84 |
| Insurance Companies | 4.03 |
| Mutual Funds | 3.93 |
| NBFC | -0.02 |
| Other Organization | 1.41 |
| Gross | 0.00 |

FIPI (USD'mn)

| | |
|--------------------|-------|
| Foreign Corporates | -0.14 |
| Foreign Individual | 0.00 |
| Overseas Pakistani | 0.25 |
| Gross | 0.11 |

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

| | | Cement | Banks | Fertilizer | Food | E&P | OMC | Power | Tech | Textile | Others | Gross |
|-------------------|----------------------------|--------------|-------------|-------------|--------------|-------------|-------------|-------------|--------------|-------------|--------------|--------------|
| LIPI Portfolio | Banks / DFI | -1.09 | 0.18 | - | 0.02 | -0.77 | -0.14 | -0.58 | -0.18 | -0.01 | -1.42 | -4.00 |
| | Broker Proprietary Trading | -0.06 | 0.02 | 0.59 | 0.08 | 0.23 | -0.11 | -0.02 | 0.04 | 0.37 | -0.44 | 0.71 |
| | Companies | -0.06 | -0.05 | -0.08 | -0.02 | -1.31 | 0.05 | -0.06 | 0.04 | -0.44 | -0.15 | -2.10 |
| | Individuals | -0.97 | -0.09 | -0.93 | -0.14 | -0.14 | 0.07 | 0.10 | -0.05 | -0.17 | 1.48 | -0.84 |
| | Insurance Companies | 0.04 | 0.05 | 1.18 | 0.00 | -0.00 | -0.08 | -0.02 | -0.00 | -0.04 | -0.36 | 0.77 |
| | Mutual Funds | 0.38 | 0.46 | -0.25 | 0.01 | 0.91 | 0.42 | 0.90 | 0.08 | 0.33 | 0.70 | 3.93 |
| | NBFC | -0.00 | 0.00 | -0.00 | - | 0.00 | -0.00 | -0.01 | -0.00 | - | -0.01 | -0.02 |
| | Other Organization | 0.83 | -0.43 | 0.00 | - | 1.08 | -0.00 | -0.00 | -0.01 | -0.01 | -0.05 | 1.41 |
| | LIPI Total | -0.93 | 0.13 | 0.51 | -0.05 | 0.01 | 0.20 | 0.31 | -0.08 | 0.02 | -0.24 | -0.11 |

(USD' mn)

| | | Cement | Banks | Fertilizer | Food | E&P | OMC | Power | Tech | Textile | Others | Gross |
|-------------------|--------------------|-------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|--------------|-------------|-------------|
| FIPI Portfolio | Foreign Corporates | 0.56 | -0.04 | -0.23 | - | -0.17 | -0.29 | -0.00 | 0.00 | -0.00 | 0.03 | -0.14 |
| | Foreign Individual | - | - | - | - | - | 0.00 | - | -0.00 | -0.00 | - | -0.00 |
| | Overseas Pakistani | 0.37 | -0.09 | -0.28 | 0.05 | 0.15 | 0.08 | -0.31 | 0.08 | -0.02 | 0.21 | 0.25 |
| | Total | 0.93 | -0.13 | -0.51 | 0.05 | -0.01 | -0.20 | -0.31 | 0.08 | -0.02 | 0.24 | 0.11 |

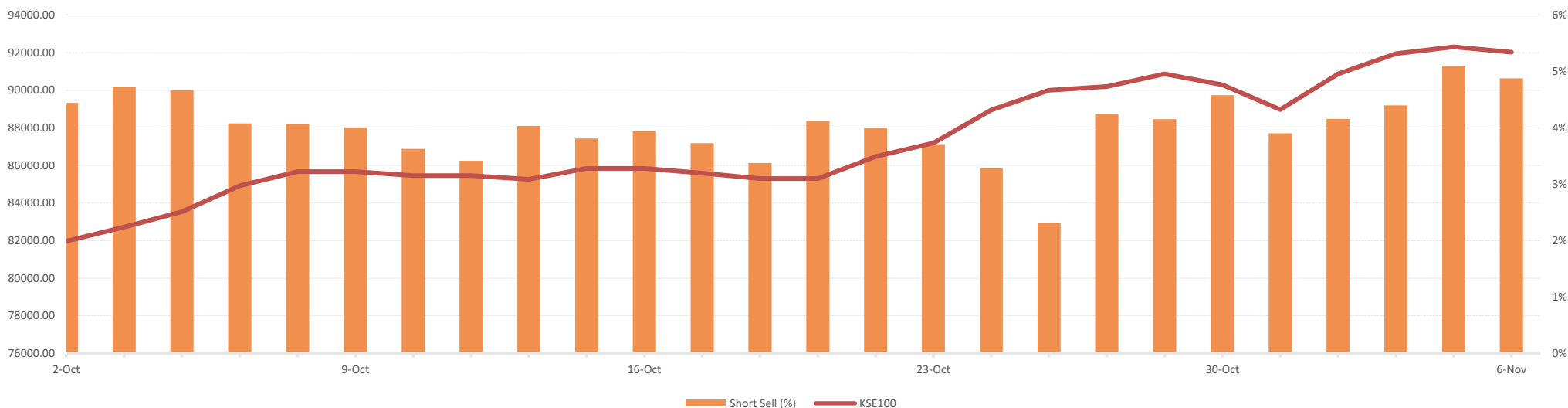
Source: NCCPL

INSIDER TRANSACTIONS

| Sr. No. | Transaction Date | Symbol | Insider Name | Designation | Buy | Sell | Avg. Rate | Net Shares | Net Value |
|---------|------------------|--------|-----------------------------|-------------------------|--------|------|-----------|------------|------------|
| 1 | 06/Nov/24 | SIEM | Siemens AG, Germany | Substantial Shareholder | 58,720 | - | 1,516.00 | 58,720 | 89,019,520 |
| 2 | 05/Nov/24 | TRSM | Faisal Abdul Sattar Pakhali | Substantial Shareholder | 40,000 | - | 3.89 | 40,000 | 155,600 |
| 3 | 05/Nov/24 | QUET | Sadaf Khalid | Spouse | 25,467 | - | 15.01 | 25,467 | 382,260 |
| 4 | 05/Nov/24 | JDWS | MR. MAQSOOD AHMAD | Senior Management | 5 | - | 590.00 | 5 | 2,950 |

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, November 6, 2024

| Top 10 Short Sold Scrips | Short Sell Volume ('000) | % Of Open Interest | % Of Free Float | Last Day Short Sell Vol. ('000) | Change (%) |
|--------------------------|--------------------------|--------------------|-----------------|---------------------------------|------------|
| FFBL-NOV | 1,236 | 86.68% | 0.27% | 1,229 | 0.6% ▲ |
| ATRL-NOVB | 600 | 38.08% | 1.41% | 652 | 8.1% ▼ |
| PIAHCLA-NOV | 4,817 | 28.48% | 2.55% | 5,176 | - |
| SSGC-NOV | 4,120 | 27.82% | 1.34% | 3,704 | 11.2% ▲ |
| FFC-NOV | 196 | 25.43% | 0.03% | 208 | 5.8% ▼ |
| DGKC-NOV | 1,305 | 24.89% | 0.60% | 1,386 | 5.8% ▼ |
| FLYNG-NOV | 2,287 | 21.38% | 0.82% | 2,068 | 10.6% ▲ |
| HUMNL-NOV | 1,404 | 21.22% | 0.25% | 1,584 | 11.4% ▼ |
| SAZEW-NOVC | 297 | 21.13% | 1.41% | 245 | 21.6% ▲ |
| GAL-NOV | 362 | 20.23% | 1.59% | 137 | 163.8% ▲ |

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DEFINITION OF TERMS

| | | | | | |
|-------------|---------------------------|-------------|-------------------------|-------------|-------------------------|
| TP | Target Price | DDM | Dividend Discount Model | FCF | Free Cash Flows |
| FCFE | Free Cash Flows to Equity | FCFF | Free Cash Flows to Firm | DCF | Discounted Cash Flows |
| PE | Price to Earnings Ratio | PB | Price to Book Ratio | BVPS | Book Value Per Share |
| EPS | Earnings Per Share | DPS | Dividend Per Share | ROE | Return of Equity |
| ROA | Return on Assets | SOTP | Sum of the Parts | JPB | Justified Price to Book |

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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